

Kimberly A. Walsh (KAW 7531)  
Assistant Attorney General  
Bankruptcy & Collection Division  
P. O. Box 12548  
Austin, TX 78711-2548  
Telephone: (512) 475-4863

ATTORNEYS FOR THE TEXAS  
COMPTROLLER OF PUBLIC ACCOUNTS

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: GENERAL MOTORS CORPORATION : CHAPTER 11  
Debtor : Case No. 09-50026-REG  
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**NOTICE OF APPEARANCE AND REQUEST  
FOR SERVICE OF NOTICE AND PLEADINGS**

The Comptroller of Public Accounts of the State of Texas ("Comptroller"), hereby gives notice of its appearance in the case pursuant to Bankruptcy Rule 9010 by and through the undersigned counsel:

Kimberly A. Waslsh  
Assistant Attorney General  
Bankruptcy & Collections Division  
P. O. Box 12548  
Austin, Texas 78711-2548

The Comptroller respectfully requests through its said counsel that it be served with copies of all notices and other documents issued by the Clerk of the Court and all other pleadings and notices to parties in interest filed by Debtor, the Creditors' Committee, or any other interested parties in this case, including disclosure statements and/or schedules, in accordance with Bankruptcy Rules 2002, 3017, and 9013 and any other Bankruptcy Rules or local rules governing notice.

Respectfully submitted,

GREG ABBOTT  
Attorney General of Texas

C. ANDREW WEBER  
First Assistant Attorney General

DAVID S. MORALES  
Deputy Attorney General for Civil Litigation

RONALD R. DEL VENTO  
Assistant Attorney General  
Chief, Bankruptcy & Collections Division

*/s/Kimberly A. Walsh*  
KIMBERLY A. WALSH (KAW 7531)  
Assistant Attorney General  
Bankruptcy & Collections Division  
P. O. Box 12548  
Austin, TX 78711-2548  
Telephone: (512) 475-4863  
bk-kwalsh@.oag.state.tx.us

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**CERTIFICATE OF SERVICE**

I certify that on June 2, 2009 a true copy of the foregoing was served to the following parties by the method indicated:

By Regular First Class Mail:

General Motors Corporation  
300 Renaissance Center  
Detroit, MI 48265-3000

By Electronic Means as listed on the Court's ECF Noticing System:

Deborah L. Fish dfish@allardfishpc.com  
Stephen Karotkin  
theodore.tsekerides@weil.com;Shai.Waisman@weil.com;Rachel.albanese@weil.com;michele.m  
eises@weil.com;philip.weintraub@weil.com;ilusion.rodriguez@weil.com;sara.gerstein@weil.co  
m;mark.ribaudo@weil.com;david.rivera@weil.com

James A. Plemmons jplemmons@dickinsonwright.com

/s/ Kimberly A. Walsh  
KIMBERLY A. WALSH